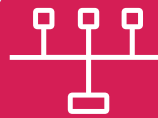


# OFFSHORE SUPPLY CHAIN STUDY



## THE TARGET

- At least **3.5 GW** of offshore wind by 2030
- Offshore pipeline of **12.3 GW**



## THE PORTS

- Commercial opportunity for staging port - **€70 million**
- Commercial opportunity for operations and maintenance port - **€350 million**
- Strategic investment decision **required in 2020** for an east coast port



## THE OPPORTUNITY

- 3.5 GW of offshore wind energy by 2030 equates to a lifetime spend worth **€17.9 billion**
- Post 2030 potential for **€42 billion** in fixed and floating offshore wind energy.
- Today Irish firms could only capture 22% of this investment but, with the right support, this could quickly **grow to 31-36%** and eventually as much as half.
- Offshore wind enterprise zones **needed urgently** to ensure Ireland takes advantage of this opportunity.

## THE JOBS



- Number of local development and construction jobs by 2030:

**2,500**

- Number of local permanent operations and maintenance jobs:

**700**