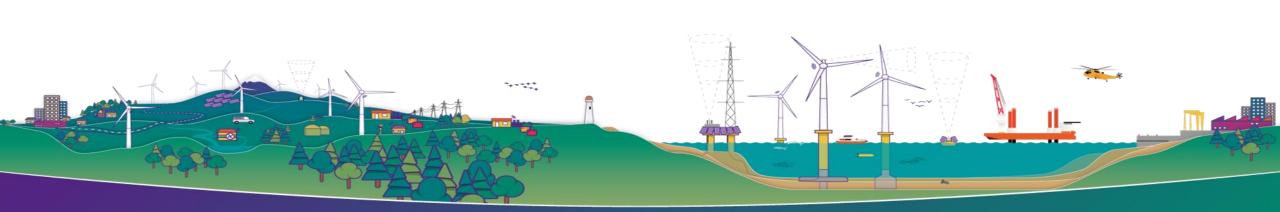


Natural Power

Sponsor's Address, IWEA Offshore Wind Conference 2019

Date: 12 September 2019

Produced By: Seán Manley, Country Director

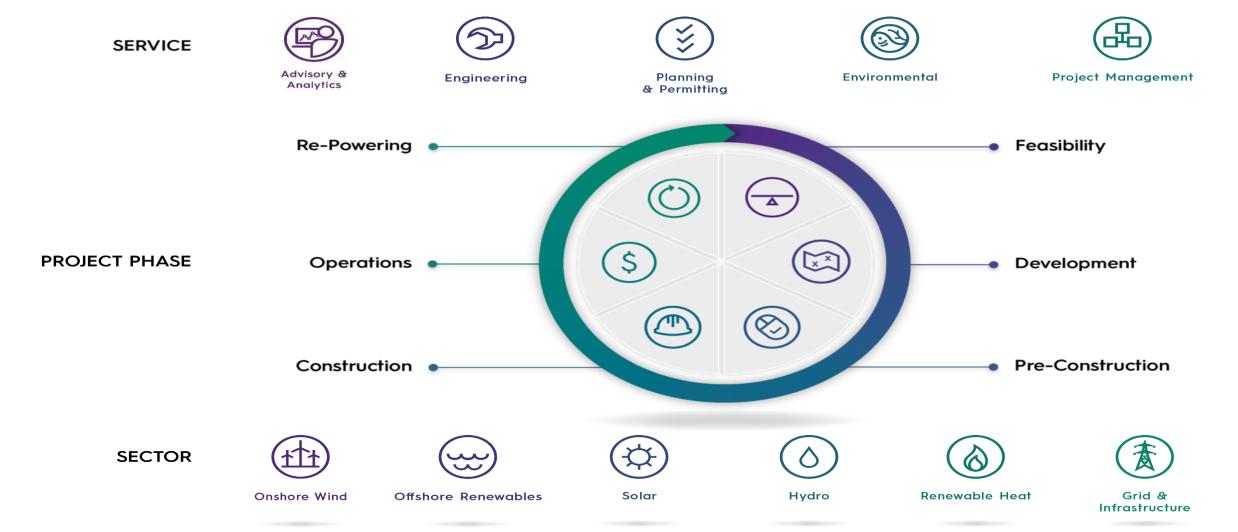


Worldwide offices and track record SCOTLAND Castle Douglas (HQ) USA Stirling Saratoga Springs Seattle Inverness **ENGLAND** Newcastle London **IRELAND** WALES Aberystwyth TURKEY Ankara [Agency] CHILE FRANCE Valparalso [Agency] **Nantes** 7GW+ permitting support 47GW+ due diligence portfolio 25GW+ environmental services 85GW+ analysis services 150+ projects constructed 155 op. assets managed



Our services

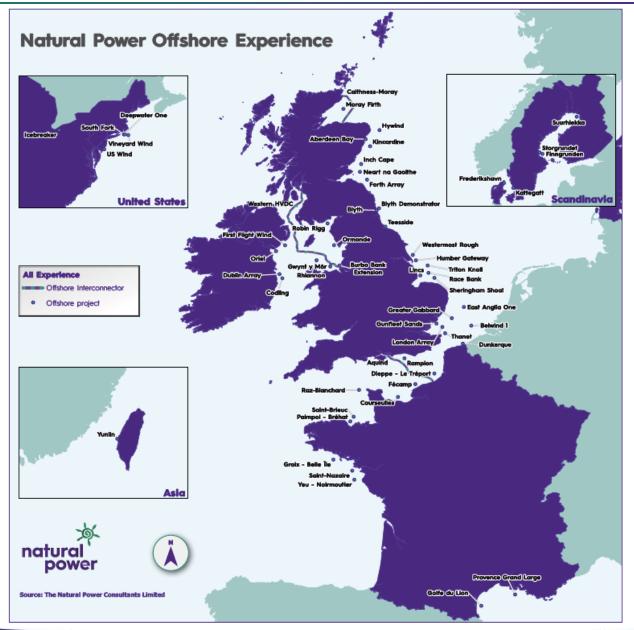




Our offshore wind successes



Global stats



17/09/2019



Citizens Assembly on Climate Change - April 2018 Oireachtas Joint Committee on Climate Action, Climate Change: A Cross-Party Consensus for Action - *March 2019* Climate Action Plan 2019 – June 2019 "70% renewable electricity by 2030" "Offshore wind is introduced from 2023" "at least 3.5 GW of offshore renewable energy" Plan to be updated every 12 months, underpinned by consultation with key stakeholders

17/09/2019



Action 25: Facilitate the development of Offshore Wind, including the connection of at least 3.5 GW of offshore wind, based on competitive auctions, to the grid by 2030. We will establish a top team to drive this ambition

Lead Stakeholders: (33 steps in total)

- DCCAE
- DHPLG
- DFAT
- CRU
- Eirgrid
- Developers

Other Key Stakeholders:

- DAFM
- SEAI
- DCCAE
- CRU
- DHPLG
- Eirgrid

- AGO
- Developers
- OPC
- ABP

Legacy

Hold Offshore RESS Auction	Q2 2021		EirGrid
Construction to commence on both offshore windfarm and grid connection	Q1 2022	Developer	EirGrid, ESBN

Enduring

Planning consents (foreshore leases) secured for offshore windfarm applicants	Q3 2021	DCCAE	DHPLG
Grid connection methods scoped, costed and connection offer(s) made to offshore wind applicants that have been successful in the auction	+8 months post auction	EirGrid	
Construction to commence on both (a) offshore windfarm and (b) grid connection following acceptance of offer by developer	+3 months after accepting offer	EirGrid	ESBN, Developer