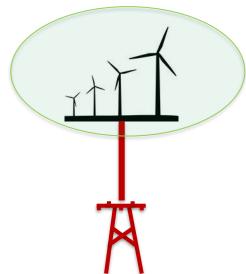


Types of Grid Delivery Models

- Centralised model Denmark & Netherlands
 - TSO/TAO builds transmission and carries out permitting; developer builds windfarm
- Hybrid model Germany:
 - TSO/TAO builds transmission; developer carries out permitting and builds windfarm

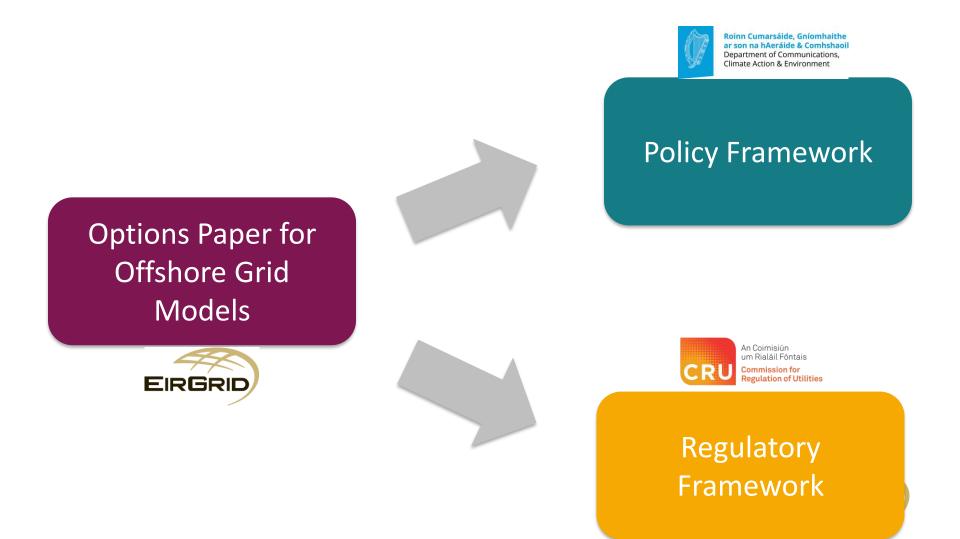


- 3. Decentralised model Great Britain, US
 - Developer builds transmission, carries out permitting and builds windfarm



Options Paper – Offshore Grid Models

March 2020: Objective assessment of different offshore grid models



Options Papers

- High Level Scope
 - Analysis and explanation of the models that either currently apply or are being considered for application by other countries
 - Describe the potential implications of each model for the various parties....generators, network owners/operators, consumers etc.
 - Assessment of the relative costs, benefits, opportunities and risks of development under each model



Options Paper - Considerations

Advantages /
Disadvantages of
Models

Speed of Delivery

Economic Assessment re Consumers

Capacity to Deliver

Future Scalability / Synergies

Emerging Technologies

Compatibility with EU/Ireland Policy

Social Acceptance

Etc.

Context: Applicability to Ireland



East Coast Study



Capacity for offshore wind Up to 800MW tested



Spare Bays / Space for bays



Capacity for large thermal Up to 450MW tested

East Coast Generation Opportunity Assessment

February 2019





East Coast Study – Capacity Available



 Up to 800 MW tested at nine stations along east coast

Station	Existing Network
Louth 220 kV	450 MW
"Oriel 220 kV"	400 MW
Woodland 400 kV	800 MW
Finglas 220 kV	800 MW
Poolbeg North 220 kV	600 MW
Poolbeg South 220 kV	800 MW
Carrickmines 220 kV	650 MW
"Ballybeg 220 kV"	500 MW
Arklow	350 MW



Should not be taken as cumulative

Conclusion

- Significant increase in renewable energy sources required to meet 2030 targets.....at least 3.5 GW of offshore wind
- Spectrum of offshore delivery models in operation in Europe / US
- Options Paper on Grid Delivery Models in March 2020
- East Coast Generation Opportunity Assessment
 - Significant grid capacity is available for off-shore wind generation along the east coast; better closer to Dublin



